

## SOCIAL INVESTMENT BOARD

### Events and Meetings Attended 7<sup>th</sup> June– 5<sup>th</sup> September 2013

Date	Organisation	Type of Event	City of London's Representative	Location/ Borough	Summary Comments
10 <sup>th</sup> June	Social Finance	Meeting	Katie Hill	Great Portland St	Discussion on tax relief, Social Finance's VCT and their Care and Wellbeing Fund
12 <sup>th</sup> June	Teach First reception	Information / presentation event	Katie Hill	City	Presentation on Every Child Can; discussions around Teach First's Social Innovation fund
25 <sup>th</sup> June	Carbon Leapfrog / PURE Breakfast meeting	Meeting	Katie Hill and City Corporation's Sustainable Development and Environmental Coordinator	Guildhall	Updates on Carbon Leapfrog/ Pure financing and strategy plans
25 <sup>th</sup> June	Apposite Capital	Meeting	Katie Hill	Moorgate	Update on Apposite Capital plans for a health related social enterprise investment fund
26 <sup>th</sup> June	Tomorrow's People (Hosted by Mazars LLP)	Debate	Chief Grants Officer and Tim Wilson	Mazars LLP, Tower Bridge House, E1	A debate on a jointly authored paper by Robbie Davison and Helen Heap entitled "Can Social Finance Meet Social Need?".
27 <sup>th</sup> June	Young Foundation and Impetus Trust	Launch of research	Katie Hill	Hub Westminster	Presentation of report on social investment opportunities within education sector
27 <sup>th</sup> June	Framework	Launch	Tim Wilson	House of Commons	Formal launch of the Framework Nottingham social investment proposal
27 <sup>th</sup> June	Cabinet office	Meeting	Katie Hill	Cabinet Office	Discussion on charitable trusts and foundations and social investment following CO report on this topic
1 <sup>st</sup> July	CAN Invest	Meeting	Katie Hill	City of London	General discussion on CAN's investment priorities and CoLCSIF

3 <sup>rd</sup> July	J P Morgan	Meeting	Katie Hill and City Corporation's Corporate Responsibility Manager	Canary Wharf	Discussion on our respective areas of activity in social investment, research, CR and international / EU policy work
10 <sup>th</sup> 11 <sup>th</sup> July	IIPC – Impact Investment Policy Collaborative	Part of a five day international seminar group	Chairman, Chief Grants Officer, Katie Hill and Tim Wilson	NESTA and then Guildhall	Discussion on policy issues around social investment; contributions from over policy makers in 30 countries; culminated in a half day of presentations and discussion to celebrate the launch of The London Principles, with BBC reporter Peter Day, Minister for Civil Society, Nick Hurd MP and Chairman of Policy, Mark Boleat.
11 <sup>th</sup> July	Trust for London	Meeting	Chief Grants Officer and Tim Wilson	Trust for London EC1	A meeting of the Social Impact Investors Group.
17 <sup>th</sup> July	Downing	Meeting	Chairman and Tim Wilson	Guildhall	Meeting to discuss advisory services
18 <sup>th</sup> July	Sonen Capital and Social Finance	Meeting	Katie Hill and Tim Wilson	Guildhall	Initial discussion on Sonen Capital's plans to raise an impact investment fund
22 <sup>nd</sup> July	Mercer	Meeting	Chairman and Tim Wilson	Guildhall	Meeting to discuss advisory services
23 <sup>rd</sup> July	Social Finance	Meeting	Chief Grants Officer and Tim Wilson	Great Portland St	Meeting to discuss plans for the social investment fund and possible future collaboration
25 <sup>th</sup> July	Esmee Fairbairn Foundation	Meeting	Tim Wilson	Kings Cross	Part of a regular series of pitching days with presentations from prospective investees
30 <sup>th</sup> July	GIIN UK (Global Impact Investors Network)	Meeting	Katie Hill and City Corporation's Corporate Responsibility Manager	Guildhall	Introductory meeting with GIIN UK liaison officer and update on GIIN conference to be held at the Guildhall in October
30 <sup>th</sup> July	Social Venture Fund, Germany	Phone call	Katie Hill	At desk	Update on SV plans to raise a second social venture fund for international investments
30 <sup>th</sup> July	Esmee Fairbairn Foundation	Meeting	Katie Hill	Guildhall	Informal discussion on state of market, GIIN, SIG and financing gaps

1 <sup>ST</sup> August	Big Lottery Fund	Meeting	Chairman, Chief Grants Officer	Big Lottery Fund, Plough Place	A meeting to progress interest in possible collaboration between Big Lottery Fund and CoL on social investment.
22nd August	Cabinet Office Social Finance Unit	Informal Meeting	Katie Hill	Horseguards Parade	Initial discussion about finance for social enterprises at development phase of businesses (post incubator)